



Clingendael International Energy Programme

“CIEP Gas Day 2010”

September 2nd, 2010, Clingendael Institute, The Hague

- 09.45h **Reception and Coffee**
- 10.15h **Welcome and Introduction**
Prof. Dr. Coby van der Linde
Director Clingendael International Energy Programme
- The European gas market in motion*
- 10.20h **The role of the EU in acquiring new gas supplies**
Mr. Stefan Judisch
RWE Supply & Trading
- 10.50h **The prospects for gas in Europe: Scenarios for the future**
Mr. Greg Guidry
Royal Dutch Shell
- 11.20h **Impact of potential aggressive climate regulation on the EU gas market**
Mr. Christiaan Heyning
McKinsey & Company
- 11.40h **Managing market uncertainties – what gas managers can rely on?**
Mr. Thomas Geisel
E.ON Ruhrgas
- 12.10h **Discussion***
- *Mr. Greg Guidry*
- *Mr. Thomas Geisel*
- *panel discussant tba*
- 12.30h **Lunch**

* The meeting will be held under the Chatham House Rule. When a meeting, or part thereof, is held under the Chatham House Rule, participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed.



Politics and economics around future gas supplies to Europe

- 13.30h **The impact of the LNG surplus**
Mr. Steve Briggs
ExxonMobil Gas & Power Marketing
- 14.00h **The role of the EU in gas infrastructure development**
Mr. Piet Nienhuis
Gas Transport Services
- 14.30h **Gazprom at a crossroads: competition or cooperation?**
Dr. Timothy Boon von Ochssée and Dr. Tom Smeenk
Clingendael International Energy Programme
- 15.00h **Tea Break**
- 15.30h **Pipeline gas from the Caspian region and the Middle East**
Prof. Dr. Jonathan Stern
Oxford Institute for Energy Studies: Natural Gas Programme
Research
- 16.00h **Discussion***
- 16.45h **Wrap up**
Prof. Dr. Coby van der Linde
Director Clingendael International Energy Programme
- 17.00h **Drinks**